

**Table 1. U.S. Petroleum Balance Sheet, 4 Weeks Ending 11/23/01**

|  |   |  | Four Week Averages<br>Ending |          | Cumulative<br>Daily Averages<br>326 Days |  |        |                   |
|--|---|--|------------------------------|----------|--|--|--------|-------------------|
| Petroleum Supply<br>(Thousand Barrels per Day) |   |  | 11/23/01                     | 11/23/00 | Percent<br>Change                        | 2001   | 2000   | Percent<br>Change |
| <b>Crude Oil Supply</b>                        |   |  |                              |          |  |  |        |                   |
| (1)  | Domestic Production <sup>1</sup>                          |  | E5,869                       | 5,828    | 0.7                                      | E5,827   | 5,818  | 0.2               |
| (2)  | Net Imports (Including SPR) <sup>2</sup>                  |  | 9,006                        | 8,922    | 0.9                                      | 9,132  | 9,005  | 1.4               |
| (3)  | Gross Imports (Excluding SPR)                             |  | 8,980                        | 8,905    | 0.8                                      | 9,158  | 9,051  | 1.2               |
| (4)  | SPR Imports   |  | 56                           | 20       | —  | 14   | 9      | —                 |
| (5)  | Exports   |  | E30                          | 4        | 650.0                                    | E40  | 55     | -27.3             |
| (6)  | SPR Stocks Withdrawn (+) or Added (-)                     |  | -72                          | 485      | —  | -19  | 46     | —                 |
| (7)  | Other Stocks Withdrawn (+) or Added (-)                   |  | 35                           | -224     | —  | -77  | 1      | —                 |
| (8)  | Product Supplied and Losses                               |  | E0                           | 0        | —  | E0   | 0      | —                 |
| (9)  | Unaccounted-for Crude Oil <sup>3</sup>                    |  | 65                           | 14       | —  | 328  | 181    | —                 |
| (10)   | Crude Oil Input to Refineries                             |  | 14,904                       | 15,024   | -0.8                                     | 15,192   | 15,052 | 0.9               |
| <b>Other Supply</b>                            |   |  |                              |          |  |  |        |                   |
| (11)   | Natural Gas Liquids Production <sup>6</sup>               |  | E2,268                       | 2,047    | 10.8                                     | E2,159   | 2,165  | -0.3              |
| (12)   | Other Liquids New Supply                                  |  | E46                          | 228      | -79.8                                    | E55  | 162    | -66.0             |
| (13)   | Crude Oil Product Supplied                                |  | E0                           | 0        | 0.0                                      | E0   | 0      | 0.0               |
| (14)   | Processing Gain   |  | E921                         | 982      | -6.2                                     | E926   | 945    | -2.0              |
| (15)   | Net Product Imports <sup>4</sup>                          |  | 1,323                        | 1,236    | 7.0                                      | 1,554  | 1,369  | 13.5              |
| (16)   | Gross Product Imports <sup>4</sup>                        |  | 2,270                        | 2,380    | -4.6                                     | 2,514  | 2,347  | 7.1               |
| (17)   | Product Exports <sup>4</sup>                              |  | E947                         | 1,144    | -17.2                                    | E960   | 979    | -1.9              |
| (18)   | Product Stocks Withdrawn (+) or Added (-) <sup>5,11</sup> |  | 108                          | -88      | —  | -211   | -87    | —                 |
| (19)   | Total Product Supplied for Domestic Use                   |  | 19,570                       | 19,429   | 0.7                                      | 19,675   | 19,605 | 0.4               |
| <b>Products Supplied</b>                       |   |  |                              |          |  |  |        |                   |
| (20)   | Finished Motor Gasoline <sup>6</sup>                      |  | 8,762                        | 8,391    | 4.4                                      | 8,595  | 8,456  | 1.6               |
| (21)   | Naphtha-Type Jet Fuel                                     |  | 0                            | 0        | 0.0                                      | 0  | 0      | 0.0               |
| (22)   | Kerosene-Type Jet Fuel                                    |  | 1,488                        | 1,740    | -14.5                                    | 1,675  | 1,719  | -2.6              |
| (23)   | Distillate Fuel Oil                                       |  | 3,800                        | 3,804    | -0.1                                     | 3,850  | 3,670  | 4.9               |
| (24)   | Residual Fuel Oil   |  | 766                          | 933      | -17.9                                    | 956  | 886    | 7.9               |
| (25)   | Other Oils <sup>7</sup>                                   |  | 4,753                        | 4,561    | 4.2                                      | 4,599  | 4,875  | -5.7              |
| (26)   | Total Products Supplied                                   |  | 19,570                       | 19,429   | 0.7                                      | 19,675   | 19,605 | 0.4               |
| <b>Total Net Imports</b>                       |   |  | 10,329                       | 10,158   | 1.7                                      | 10,686   | 10,374 | 3.0               |
|  |   |  |                              |          |  |  |        |                   |
| Petroleum Stocks<br>(Million Barrels)          |   |  | 11/23/01                     | 11/16/01 | 11/23/00                                 | Percent Change from<br>Previous Week      Year Ago |        |                   |
| Crude Oil (Excluding SPR) <sup>8</sup>         |   |  | 307.3                        | 310.4    | 284.2                                    | -1.0   | 8.1    |                   |
| Total Motor Gasoline                           |   |  | 207.7                        | 206.7    | 195.5                                    | 0.5  | 6.2    |                   |
| Reformulated                                   |   |  | 43.5                         | 45.6     | 40.8                                     | -4.6   | 6.6    |                   |
| Oxygenated                                     |   |  | 0.6                          | 0.6      | 0.5                                      | 0.0  | 20.0   |                   |
| Other Finished                                 |   |  | 115.4                        | 114.6    | 112.9                                    | 0.7  | 2.2    |                   |
| Blending Components                            |   |  | 48.2                         | 45.9     | 41.3                                     | 5.0  | 16.7   |                   |
| Naphtha-Type Jet Fuel                          |   |  | 0.0                          | 0.0      | 0.0                                      | 0.0  | 0.0    |                   |
| Kerosene-Type Jet Fuel                         |   |  | 40.8                         | 40.4     | 42.4                                     | 1.0  | -3.8   |                   |
| Distillate Fuel Oil <sup>11</sup>              |   |  | 135.6                        | 130.5    | 119.3                                    | 3.9  | 13.7   |                   |
| 0.05% Sulfur and under                         |   |  | 73.3                         | 70.5     | 70.0                                     | 4.0  | 4.7    |                   |
| Greater than 0.05% Sulfur                      |   |  | 62.3                         | 60.0     | 49.3                                     | 3.8  | 26.4   |                   |
| Residual Fuel Oil                              |   |  | 39.1                         | 38.7     | 37.9                                     | 1.0  | 3.2    |                   |
| Unfinished Oils                                |   |  | 92.7                         | 92.3     | 88.2                                     | 0.4  | 5.1    |                   |
| Other Oils <sup>9</sup>                        |   |  | E197.9                       | E200.6   | 186.3                                    | -1.3   | 6.2    |                   |
| Total Stocks (Excluding SPR) <sup>11</sup>     |   |  | 1,021.1                      | 1,019.8  | 953.7                                    | 0.1  | 7.1    |                   |
| Crude Oil in SPR <sup>10</sup>                 |   |  | 546.8                        | 546.3    | 552.0                                    | 0.1  | -0.9   |                   |
| Total Stocks (Including SPR) <sup>11</sup>     |   |  | 1,567.9                      | 1,566.0  | 1,505.7                                  | 0.1  | 4.1    |                   |

<sup>1</sup> Includes lease condensate.

<sup>2</sup> Net Imports = Gross Imports (line 3) + Strategic Petroleum Reserve (SPR) Imports (line 4) - Exports (line 5).

<sup>3</sup> Unaccounted-for Crude Oil is a balancing item. See Glossary for further explanation.

<sup>4</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids.

<sup>5</sup> Includes an estimate of minor product stock change based on monthly data.

<sup>6</sup> Includes field production of fuel ethanol and an adjustment for motor gasoline blending components.

<sup>7</sup> Includes crude oil product supplied, natural gas liquids, liquefied refinery gases (LRGs), other liquids, and all finished petroleum products except motor gasoline, jet fuels, and distillate and residual fuel oils.

<sup>8</sup> Includes domestic and Customs-cleared foreign crude oil in transit to refineries.

<sup>9</sup> Included are stocks of all other oils such as aviation gasoline, kerosene, natural gas liquids and LRGs, other hydrocarbons and oxygenates, aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, waxes, coke, asphalt, road oil, and miscellaneous oils.

<sup>10</sup> Crude oil stocks in the SPR include non-U.S. stocks held under foreign or commercial storage agreements.

<sup>11</sup> Distillate fuel oil stocks located in the "Northeast Heating Oil Reserve" are not included. For details see Appendix D.

E=Estimate based on data published for the most recent month in the *Petroleum Supply Monthly*, except for exports, crude oil production, and other oils stocks. See Appendix A for explanation of these estimates.

Note: Due to independent rounding, individual product detail may not add to total.

Sources: See page 36.